# HWDC Methodology

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#### **Overview**

The Healthcare Workforce Data Center (HWDC) administers voluntary surveys to healthcare practitioners regulated by the Virginia Department of Health Professions (DHP). We administer the surveys through the DHP's online renewal system. New applicants, practitioners who did not renew and practitioners who request a paper ballot do not have access to our surveys.

Initially, the HWDC administered surveys developed by the DHP's regulatory boards or by advisory committees made up of professionals. Beginning in December of 2012 the HWDC began to use a standard survey template for all of its surveys. This template measures similar concepts with the same instrument while also providing flexibility to address the needs of each profession. In particular, we adjust the response sets to reflect differing educational, specialty, income, establishment types and work patterns of each profession. We may also incorporate additional questions if requested by our advisory committees, DHP's regulatory Boards, policy-makers or other stakeholders. Adjustments to the standard survey occur annually in the fall and are implemented beginning with the December surveys.

The standard survey template is processed using a standard coding system and methodology embodied in an SPSS Syntax program. This process produces standardized data sets but may also be adjusted to incorporate the needs of each profession. Our methodology creates a standard set of comparable indicators for each profession. These indicators are published in the "At a Glance" section of our Profession reports, which provide the foundation for HWDC findings.

## **Estimates and Weighting**

The HWDC's voluntary surveys consistently achieve high response rates, usually above 75 percent but often around 90 percent. Nevertheless, the surveys are not a census. Rather, our sample is a convenience sample of regulated practitioners who renewed online.

The methodology excludes some, but not all, new applicants during the renewal cycle. Some new applicants are required to renew at the next opportunity, while others are covered by a grace period. This requirement varies by profession. It excludes practitioners who do not renew their licenses, but who may have been active in Virginia for part of the survey period. Additionally, practitioners may request paper renewals.

The methodology also excludes practitioners who choose to renew using paper renewals. These practitioners may be older, less technologically savvy or lack access to high speed internet (e.g., rural practitioners). Using administrative data in our licensee files, we are able to determine response rates based on age and the metro status of the practitioner's mailing address with the Department.

To account for differences in response rates by key characteristics, this report uses weighted estimates. The HWDC assigns a weight to each response based on the overall response rate based on the age of the respondent in five year categories and the rural status of the respondent's mailing address. For the latter, the HWDC uses a measure of rurality developed by the US Department of

Agriculture known as the Rural-Urban Continuum Code. More information on these codes is available on the USDA website: <u>http://www.ers.usda.gov/Briefing/Rurality/RuralUrbCon/</u>.

Response rates may vary on other important characteristics such as race/ethnicity, gender, specialty or worksite characteristics. However, the HWDC does not have population-wide data on these characteristics to generate response rates and weights.

Due to the rounding of weighted data in HWDC's statistical software, weighting may result in some minor anomalies in tables and other presented data (e.g., data may not add to totals in tables). Additionally, users of the data should be aware that these estimates are more robust for larger populations. Estimates for smaller populations are less robust, and the HWDC avoids publishing specific estimates for small populations.

## Virginia's Workforce

The survey's population is all regulated practitioners in Virginia during each professions' renewal cycle. From this population, we are particularly interested in those who worked or were available to work in Virginia: Virginia's Healthcare Workforce.

Not all of Virginia's licensed practitioners live or work in the state. Out-of-state practitioners maintain licenses in-state for a variety of reasons. Those serving in the military or working for the federal government may be required to hold a license, or may choose to do so, but they may do so in any state. Retired practitioners may maintain their licenses for prestige or occasional practice. Practitioners may occasionally travel to Virginia to work, particularly those practicing in Virginia's border jurisdictions. Others may provide remote services (e.g., telemedicine).

For HWDC's purposes, Virginia's workforce consists of respondents who reported having at least one practice or work location in a profession-related field AND who identified at least a primary or secondary practice location in Virginia during the survey period (Note: we do not collect location information for third or subsequent work locations). If a respondent indicated practicing but did not list a location, mailing address was used as a proxy to determine participation in Virginia's workforce. Virginia's workforce also includes those who reside in Virginia and did not work over the survey period, but who intend to return to practice at some point.

Those familiar with federal data should note that this is a broader measure than the Bureau of Labor Statistics' civilian labor force which includes only those who are employed or those who are actively seeking work and excludes those in the military. Users should also note our estimates are only for practitioners who hold or held a Virginia license, certification or registration for the specific profession during the survey period. Some practitioners may work in the state under compact rules or through certain profession-specific exceptions. Additionally, some practitioners in training roles may provide significant services under supervision. These practitioners may or may not be required to hold a license, registration or certificate, or may hold a separate license, registration or certificate (e.g., physician residents or interns). We do not account for these practitioners.

# **Our Indicators**

The following are brief definitions for our "At a Glance" indicators, organized by section. Not all indicators are published for all professions. Unless otherwise indicated, indicators refer to Virginia's Workforce.

# **Executive Summary**

## **The Workforce**

Licensees: The count of practitioners who held a Virginia license during the survey period.

**Virginia's Workforce:** Includes licensees with a primary or secondary work location in Virginia or licensees who are not currently working but who live in Virginia and who plan to work in Virginia in the future. (If work location is not provided, mailing address is used as a proxy for working practitioners)

**FTEs:** Full-time equivalency units. The HWDC uses a 2,000 hour year as one FTE. Hours worked are calculated by taking the midpoint of hour ranges and multiplying by weeks worked for each location. If either variable is missing, we use the average value to impute each variable, controlling for age range and rural location.

## **Survey Response Rates**

**All Licensees:** The proportion of all Licensees who submitted a survey. This is the response rate used to calculate weights.

**Renewing Practitioners:** The proportion of renewing practitioners who submitted a survey. This is the proportion of the sample that submitted a survey.

## **Demographics**

Female: The proportion who are female.

**Diversity Index**: In a random encounter between two practitioners, the likelihood that they would be of different race or ethnicity (using the categories listed in the Demographics section of the report). It is calculated by squaring the percent for each group, summing the squares, and subtracting the sum from 1.00.

**Median Age:** The 50<sup>th</sup> percentile age. Half of the workforce is younger than the median age, and half is older.

## **Background**

Rural Childhood: The proportion who self-identify as growing up in a rural area.

HS Diploma in VA: The proportion who completed high school in Virginia.

Prof Degree in VA: The proportion who completed their initial professional degree in Virginia.

## **Education**

The proportion with the listed degrees.

## **Finances**

Median Salary: The 50<sup>th</sup> percentile salary range. 50% earn more and 50% earn less.

Health Benefits: Proportion who receive health benefits from any employer.

**Under 40 w/Ed Debt:** The proportion of those under age 40 who carry any educational debt.

## **Current Employment**

**Employed in Prof:** The proportion employed in a profession-related capacity at the time they completed the survey.

**Hold 1 Full-time Job:** The proportion who held only one full time job at the time they completed the survey.

**Satisfied?:** The proportion who indicated being somewhat satisfied or very satisfied with their current employment situation.

## Job Turnover

Switched Jobs in prior year: The proportion who switched jobs in the year prior to taking the survey.

**Employed over 2 yrs:** The proportion employed at their primary work location from more than two years.

## **Time Allocation**

Patient Care: The amount of time a typical (median) practitioner spends on patient care.

Administration: The amount of time a typical (median) practitioner spends on administration.

**Primarily in PC:** The proportion of practitioners who spend 60% or more of their time on patient care.

# Survey Response Rates

## **Licensed Practitioners**

Number: The count of practitioners who held a Virginia license during the survey period.

**New:** The proportion of licensees who acquired their license during the survey period.

**Not Renewed:** The proportion of licensees who did not renew their license at their renewal date and who did not reinstate it before the survey period ended.

## **Response Rates**

**All Licensees:** The proportion of all Licensees who submitted a survey. This is the response rate used to calculate weights.

**Renewing Practitioners:** The proportion of renewing practitioners who submitted a survey. This is the proportion of the sample that submitted a survey.

# The Workforce

## **Workforce**

**Virginia's Workforce:** Includes licensees with a primary or secondary work location in Virginia or licensees who are not currently working but who live in Virginia and who plan to work in Virginia in the future. (If work location is not provided, mailing address is used as a proxy for working practitioners).

**FTEs:** Full-time equivalency units. The HWDC uses a 2,000 hour year as one FTE. Hours worked are calculated by taking the midpoint of hour ranges and multiplying by weeks worked for each location. If either variable is missing, we use the average value to impute each variable, controlling for age range and rural location.

## **Utilization Ratios**

Licensees in VA Workforce: The proportion of licensees in Virginia's Workforce.

**Licensees per FTE:** The number of licensees per FTE. This can be thought of as the number of licensees required to produce one FTE.

**Workers per FTE:** The number of participants in Virginia's workforce per FTE. This can be thought of as the number of workers required to produce one FTE. (NOTE: The inverse of Workers per FTE is not the same as Average FTEs as calculated in the Full-Time Equivalency Units section, which includes only employed workers.)

## Demographics

## Gender

% Female: The proportion who are female.

% Under 40 Female: The proportion under age 40 who are female.

#### Age

**Median Age:** The 50<sup>th</sup> percentile age. Half of the workforce is younger than the median age, and half is older.

% Under 40: The proportion under age 40.

**%55+:** The proportion age 55 and over.

#### **Diversity**

**Diversity Index:** In a random encounter between two practitioners, the likelihood that they would be of different race or ethnicity (using the categories listed in the Demographics section of the report). It is

calculated by squaring the percent for each group, summing the squares, and subtracting the sum from 1.00.

**Under 40 Div. Index:** The Diversity Index for those under 40 years of age.

## Background

## Childhood

Urban Childhood: The proportion who self-identify as having spent their childhood in an urban area.

**Rural Childhood:** The proportion who self-identify as having spent their childhood in a rural area.

## Virginia Background

**HS in Virginia:** The proportion who completed high school in Virginia.

Prof. Ed. In Virginia: The proportion who completed their initial professional education in Virginia.

**HS or Prof. Ed. In VA:** The proportion who completed either high school or their initial professional education in Virginia.

## **Location Choice**

**% Rural to Non-Metro:** The proportion who had a rural childhood whose primary practice location is in a non-Metro area, using USDA Rural-Urban Continuum Codes.

% Urban/Suburban to Non-Metro: The proportion who had an urban or suburban childhood whose primary practice location is in a non-Metro area, using USDA Rural-Urban Continuum Codes.

## Not in VA Workforce:

Total: The number of licensees who did not participate in Virginia's Workforce.

% of Licensees: The proportion of licensees who did not participate in Virginia's Workforce.

**Federal/Military:** The proportion of licensees NOT in Virginia's Workforce who worked for the Military or other areass of the Federal government.

**Va. Border State/DC:** The proportion of licensees NOT in Virginia's Workforce who had a primary work location in a state bordering Virginia or in Washington D.C.

## Education

## **Education**

The proportion with the listed degrees.

## **Educational Debt**

**Carry Debt:** The proportion who carry any educational debt related to their profession.

**Under age 40 w/ debt:** The proportion under age 40 who carry debt related to their profession.

**Median debt:** The median amount of profession-related educational debt still owed by those who carry educational debt.

# **Current Employment Situation**

This part of the survey asks participants to report their circumstances *at the time they complete the survey*. Renewal cycles vary among the professions resulting in a different time frame for these questions among the professions.

## **Employment**

Employed in Profession: The proportion who are employed in their profession.

Involuntarily Unemployed: The proportion who are involuntarily unemployed.

## **Positions Held:**

**1 Full-time:** The proportion who hold one full-time position.

2 or more positions: The proportion who held two or more positions.

## **Weekly Hours**

**40 to 49:** The proportion who worked, on average, 40 to 49 hours per week.

60 or more: The proportion who worked, on average, 60 or more hours per week.

Less than 30: The proportion who worked, on average, fewer than 30 hours per week.

# **Employment Quality**

## **Earnings**

**Median Income:** The 50<sup>th</sup> percentile salary range.

**Middle 50%:** Roughly, the 25<sup>th</sup> percentile salary range to the 75<sup>th</sup> percentile salary range. The lower bound, rounded, of the salary range containing the 25<sup>th</sup> percentile earner to the upper bound of the 75<sup>th</sup> percentile salary range.

## **Benefits**

**Employer Health Insrnce:** The proportion who have employer-sponsored health insurance from any employer. Note: Professions in which private practice is common may have lower employer-sponsored benefits figures.

**Employer Retirement:** The proportion who have employer-sponsored retirement from any employer. Note: Professions in which private practice is common may have lower employer-sponsored benefits figures.

## **Satisfaction**

**Satisfied:** The proportion who indicated being somewhat satisfied or very satisfied with their *current* employment situation.

**Very Satisfied:** The proportion who indicated being very satisfied with their *current* employment situation.

# 2012 Labor Market

## **Unemployment Experience**

**Involuntarily Unemployed:** The proportion who were involuntarily unemployed at any time in the twelve months prior to taking the survey.

**Underemployed:** The proportion who worked part-time or temporary positions, but who would have preferred a full-time and/or permanent position at any time in the twelve months prior to taking the survey.

## **Turnover & Tenure**

**Switched Jobs:** The proportion who switched employers or practices in the twelve months prior to taking the survey.

**New Location:** The proportion who switched work locations (though not necessarily employer or practice) in the 12 months prior to taking the survey.

**Over 2 years:** The proportion who have worked for three or more years at their primary work location.

**Over 2 years, 2<sup>nd</sup> location:** The proportion who have a secondary work location and who have worked for three or more years at their secondary work location.

## **Employment Type**

Salary or Wage: The proportion who are salary or wage employees at their primary work location.

# Work Site Distribution

## **Concentration**

**Top Region:** The proportion of the workforce in the Council on Virginia's Future Regions with the largest number of primary work locations.

**Top 3 Regions:** The proportion of the workforce in the three Council on Virginia's Future Regions with the largest number of primary work locations.

**Lowest Region:** The proportion of the workforce in the Council on Virginia's Future Regions with the lowest number of primary work locations.

## **Locations**

**2 or more (prior year):** The proportion of the workforce who worked at more than one work location over the prior year.

2 or more (now): The proportion of the workforce which has more than one work location now.

# Establishment Type

## **Sector**

**For Profit:** The proportion of the workforce whose primary work location is in the for-profit sector (e.g, corporate or private practice).

**Federal:** The proportion of the workforce whose primary work location is part of the Federal government, including the military or the Veterans Administration.

## **Top Establishments**

Lists the three top establishment types and provides the proportion of the workforce in each type.

## **Time Allocation**

## **Typical Time Allocation**

The median amount of time members of the workforce spent on the specified roles (Patient Care, Administration, Education and Research) at their primary work location.

## **Roles:**

The proportion of the workforce who spent 60% or more of their time on the specified roles (Patient Care, Administration, Education and Research) at their primary work location. The remainder split their time between multiple roles.

## **Administration Time**

Median Administration Time: The median proportion of time spent on administrative tasks.

**Ave. Administration Time:** The average proportion of time spent on administrative tasks. The average is calculated using the mid-points of the ranges.

# **Retirement and Future Plans**

## **Retirement Expectations**

All, Under 65: The proportion of the workforce which expects to retire prior to age 65.

All, Under 60: The proportion of the workforce which expects to retire prior to age 60.

**50 and Over, Under 65:** The proportion of the workforce age 50 and over which expects to retire prior to age 65.

**50 and Over, Under 60:** The proportion of the workforce age 50 and over which expects to retire prior to age 60.

## **Time until Retirement**

Within 2 years: The proportion of the workforce that expects to retire within the next two years.

Within 10 years: The proportion of the workforce that expects to retire within the next ten years.

**Half the Workforce:** The year by which half the workforce expects to retire. Note: Due to the response choices offered, this occurs in 5 year increments.

# **Full-Time Equivalency Units**

## **FTEs**

**Total:** The total count of Full-time equivalency units. The HWDC uses a 2,000 hour year as one FTE. Hours worked are calculated by taking the midpoint of hour ranges and multiplying by weeks worked for each location. If either variable is missing, we use the average value to impute each variable, controlling for age range and rural location.

**Average:** Full-Time Equivalency Units per member of the workforce who worked at least some hours in Virginia in the twelve months prior to completing the survey.

## Age & Gender Effect

**Age, Partial Eta<sup>2</sup>:** Partial Eta<sup>2</sup> is a statistical measure of the magnitude or size of an effect, in this case the magnitude of the effect of age on FTEs. Since HWDC surveys often deal with large numbers of respondents, the statistical power of standard tests is increased, making it more likely those tests will find a statistically significant difference. In these cases, the magnitude or size of the effect may be more meaningful. A Partial Eta<sup>2</sup> of .01 means age has only a small effect on FTEs, a .06 is a medium effect and .138 is a large effect.

The statistical tests used compare averages. There is often wide variation among FTEs per individual within age groups even if statistical differences of medium or large effect are found.

**Gender, Partial Eta<sup>2</sup>:** Partial Eta<sup>2</sup> is a statistical measure of the magnitude or size of an effect, in this case the magnitude of the effect of gender on FTEs. Since HWDC surveys often deal with large numbers of respondents, the statistical power of standard tests is increased, making it more likely those tests will find a statistically significant difference. In these cases, the magnitude or size of the effect may be more meaningful. A Partial Eta<sup>2</sup> of .01 means gender has only a small effect on FTEs, a .06 is a medium effect and .138 is a large effect.

The statistical tests used compare averages. There is often wide variation among FTEs of either gender even if statistical differences of medium or large effect are found.